

JATIN BISHT

ACADEMIC PROFILE			
PGDM	65.63 %	Jagdish Sheth School of Management, Bengaluru	2025
Bachelor of Commerce	58.52 %	D.A.V. College, Dehradun	2022
Class XII (State Board)	77.00%	S.G.R.R Public School, Dehradun	2019
Class X (State Board)	54.40%	S.G.R.R Public School, Dehradun	2017
AREAS OF STUDY			
<ul style="list-style-type: none"> Financial Statement Analysis, Client Profiling, Technical analysis, Portfolio Diversification, Goal Planning, Efficient Market Hypothesis, Efficient Frontier, Risk Management, Capital Allocation, Mutual Funds, Alternative Investment, Utility Score, Credit Risk Analysis 			
ACADEMIC PROJECT(S)			
Active vs. Passive Investing			
<ul style="list-style-type: none"> Task: To analyze active vs. passive investing by gathering historical company data, creating a portfolio, and executing all corporate actions. Objective Outcome: Conducted thorough data analysis and portfolio management, implemented corporate actions, developed expertise in financial tools, and provided insights for optimizing investment strategies. 			
Merger & Acquisition in cement industry			
<ul style="list-style-type: none"> Screened M&A target team and performed company analysis to evaluate whether a target qualifies as a potential M&A target or not. Out of the potential M&A targets, shortlisted one target company and composed its business profile. Prepared a DCF valuation basis the assumptions provided to arrive at the target's indicative valuation. Reconstructed the valuation giving effect to the unforeseen events. 			
Client Profiling			
<ul style="list-style-type: none"> I have interviewed more than six clients. Categorize them into three profiles red, green, yellow profile based on their risk capacity. And suggested to them which is the best option to invest for them 			
CERTIFICATIONS			
Derivatives - Options & Futures		Interactive Brokers (Coursera)	2023
Bloomberg Market Concept		Bloomberg	2024
Power BI		Simplilearn	2024
Marketing Capstone Project		IE University (Coursera)	2024
POSITIONS OF RESPONSIBILITY			
JAGSoM, Bengaluru	Capital Market Committee		2023 - 2025
	<ul style="list-style-type: none"> "Organized and led workshops in the Capital Market Committee and coordinated the development of student research reports on stock equity." 		
	SMIF (Student Managed Investment Fund)		
	<ul style="list-style-type: none"> "Member of the Student Managed Investment Fund (SMIF), responsible for updating news and events related to held stocks and conducting analysis." 		
ACCOMPLISHMENTS			
Competitions & Achievements	<ul style="list-style-type: none"> Successfully identified and executed profitable investment opportunities. Generated positive returns for clients through strategic investment planning and execution. Achieved 2nd Place in trading Event, a competitive trading event with more than 100 participants, demonstrating strong analytical skills and strategic decision-making in real-time market conditions. Achieved 2nd Place in Merger and Acquisition competition. 		
SKILLS	<ul style="list-style-type: none"> Client Profiling, Financial Modelling, Data Visualization using Power BI, Microsoft Excel, DCF, Financial Statement Analysis, Industry Research 		